Note: This is Online Appendix 1 of Morgan J, Amoore R, Patel SZ, Evans K, Krause R. Healthcare workers' knowledge of indicators for a palliative care approach. Afr J Prm Health Care Fam Med. 2024;16(1), a4467. https://doi.org/10.4102/phcfm.v16i1.4467

Online Appendix 1

South African Supportive and Palliative Care Indicator Tool

The aim of the indicator tool is to identify adult patients who have serious health related suffering due to a life-limiting or life-threatening illness and whose condition is deteriorating. It is likely that the patient's death will be a consequence of this illness. This is a generic tool for the South African setting to identify patients who will benefit from a palliative care approach in conjunction with usual care by the treating clinician. This patient may need to be referred to a palliative care team to optimize care.

Specific Disease indicators

This tool is for deteriorating patients with an advanced life-limiting illness where all available and appropriate management has been offered:

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Solid-organ	Lancer

Malignancies not amenable to curative surgery or radical oncological interventions

Metastatic cancer with symptoms

Progressive metastatic cancer

Too frail for oncological interventions

Dementia / Frailty

Unable to dress, walk or eat without help

Swallowing difficulties resulting in a significant reduction in oral intake.

Fractured femur

Recurrent febrile episodes or infections

Hepatic Disease

Cirrhosis with one or more complication in the past year:

- Diuretic resistant ascites
- Hepatic encephalopathy complication
- Hepatorenal syndrome complications
- Bacterial peritonitis
- Recurrent variceal bleeds

Neurological Disease

Progressive deterioration decline in physical and/cognitive function.

Swallowing difficulties resulting in a significant reduction in oral intake.

Recurrent pneumonia, breathlessness or respiratory failure.

Respiratory Disease

Patients on continuous oxygen.

Breathlessness at rest or on minimal effort between exacerbations.

Heart / Vascular Disease

Heart failure or extensive, untreatable coronary artery disease with breathlessness or chest pain at rest or on minimal exertion.

Severe, inoperable peripheral vascular disease.

Trauma

Severe burns (ABSI score >10)

Brain injury with clinical deterioration where further interventional treatment is futile.

Renal Disease

Stage 4 or 5 chronic kidney disease

Patients stopping or not for dialysis.

Kidney disease complicating other lifelimiting conditions or treatments.

Infectious Disease

HIV

HIV with deteriorating clinical condition and failing the best available treatment.

ТВ

TB with deteriorating clinical condition and failing the best available treatment.

Hematological Disease

Haematological cancer with recurrent admissions for transfusions, infections and/ bleeding.

Haematological condition or cancer with deteriorating clinical condition and failing the best available treatment.

Look for two or more general indicators of deteriorating health

The patient with 2 or more unplanned health care facility visits within a period of 3 months with deteriorating life-limiting illness despite optimal treatment.

Performance status is poor or deteriorating, with limited reversibility e.g. the person stays in bed or in a chair for more than half the day.

Depends on others for care due to increasing physical and/or emotional and/or mental health problems.

The person's carer needs more help and support in caring for the patient.

The person has had significant weight loss (10%) over the last few months or remains underweight.

Persistent symptoms despite optimal treatment of the underlying condition(s).

The person (or family) ask for palliative care; chooses to reduce, stop or not have treatment; or wishes to focus on quality of life.

Review supportive, palliative care and care planning

Review current treatment and medication so the patient receives optimal care.

Consider referral for specialist assessment if symptoms or needs are complex and difficult to manage.

Agree current and future care goals, and a care plan with the patient and family.

Plan ahead if the patient is at risk of loss of capacity.

Record, communicate and coordinate the care plan.